

Specialist support for employers

Our Corporate Services team has over 40 years experience in providing Financial Advice and support to employers.



Whether you are an employer with 1 to 1000 employees, we can assist you with workplace pensions, business and life insurance cover, employee benefits and tax planning.

Our team has a dedicated Corporate Services Co-Ordinator who has over 20 years' experience in assisting employers and employees with the ongoing administration of their schemes.

In addition, as we are fully independent we have the ability to offer impartial advice. We can also provide advice to directors, partners and employees on an individual basis.

Our team provides expert advice to employers on the following types of pensions:

- Workplace Pension Schemes/Auto Enrolment
- Group Personal Pension plans – providing advice, administration support and governance for employers and employees
- More complex pension planning for executives
- Member services – providing individual advice where required particularly through the complicated area of accessing pension benefits

Auto-enrolment duties

Our Auto Enrolment Qualified Corporate Services team will help you with your auto-enrolment duties by making sure that you implement a Qualifying Workplace Pension Scheme. We will also support you with ongoing assistance with your employer duties to ensure compliance with the Government's legislation.

Specific advice we cover:

- Review the suitability of the existing workplace pension scheme
- Guide you through your 3 year re-enrolment
- Set up workplace pensions for new businesses

Employee benefits, insurance cover and tax efficiency

We also offer advice on insurance cover and employee benefits:

- Group Life
- Group Critical Illness
- Group Income Protection
- Keyman Insurance
- Shareholder/Partnership Protection Insurance

We will provide advice and recommendations for the most suitable cover from the whole of the market.



Friendly advice that's right for you



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